



Keeping the U in Healthcare

# Client Health and Wellbeing Intake Form

Name:	Email:	
Address:	City, State, Zip:	
Home Phone:	Other Phone:	
Cellular Phone:	Referred by:	
Date:	Date of Birth:	Age:

## Part 1. Please answer the following questions to the best of your ability

Describe the problem(s) for which you seek help. Please include the dates when each problem occurred, and how long you have been experiencing the problem:

---



---



---

Please describe your past medical history (injuries, accidents, surgeries, illnesses, conditions) including approximate dates.

---



---

List the medications and supplements that you are presently taking, and the condition you are taking them for.

---



---

What daily activities are you finding difficult or are limited because of your above complaints?

---



---

What are your goals for the appointment?

---



---

Please list any other kind of health care professional you are seeing/have seen for this/these problem(s):

---



---

Please list any medical tests and results you have had within the past year:

---



---

## Part 2. Please mark the symptoms that you experience

### Digestion

- |   |  |  |  |
|---|--|--|--|
| <input type="radio"/> Loose stool or diarrhea | <input type="radio"/> Acid reflux                | <input type="radio"/> Nausea/vomiting          | <input type="radio"/> Poor appetite      |
| <input type="radio"/> Constipation            | <input type="radio"/> Heartburn                  | <input type="radio"/> Difficulty digesting oil | <input type="radio"/> Excessive appetite |
| <input type="radio"/> Gas or belching         | <input type="radio"/> Stomach or intestinal pain | <input type="radio"/> Blood in stool           | <input type="radio"/> Other:             |

### Respiratory

- |                                 |   |   |  |
|---------------------------------|---|---|--|
| <input type="radio"/> Allergies | <input type="radio"/> Catch colds easily        | <input type="radio"/> Sinus problems      | <input type="radio"/> Do you smoke?        |
| <input type="radio"/> Asthma    | <input type="radio"/> Congestion nasal or chest | <input type="radio"/> Shortness of breath | <input type="radio"/> Number per day _____ |
| <input type="radio"/> Dry cough | <input type="radio"/> Wheezing                  | <input type="radio"/> Chest tightness     | <input type="radio"/> Nose bleeds          |
| <input type="radio"/> Wet cough | <input type="radio"/> Other:                    |   |  |

### Circulation Cardiovascular

- |   |                                       |                                       |                                       |
|---|---------------------------------------|---------------------------------------|---------------------------------------|
| <input type="radio"/> High blood pressure | <input type="radio"/> Slow heart rate | <input type="radio"/> Too hot         | <input type="radio"/> Dizziness       |
| <input type="radio"/> Low blood pressure  | <input type="radio"/> Chest pain      | <input type="radio"/> Too cold        | <input type="radio"/> Water retention |
| <input type="radio"/> Fast heart rate     | <input type="radio"/> Palpitations    | <input type="radio"/> Cold hands/feet | <input type="radio"/> Other:          |

**Urinary**

- Painful urination       Incontinence       Difficulty urinating       Kidney stones  
 Kidney infections       Other:

**Other**

- Difficulty learning       Numb/tingling. Where? \_\_\_\_\_       Thirsty       Poor sense of taste  
 Difficulty paying attention       Muscle weakness       No thirst       poor sense of smell  
 Difficulty with speech       Difficulty walking       Dry mouth       Poor hearing  
 Development/growth issues       Shaky       Difficulty swallowing       Fatigue  
 Poor coordination       Dry eyes       Anemia       Insomnia  
 Loss of balance       Eye pain       Eczema       Lots of sleep. No hours? \_\_\_\_  
 Headaches       Watery eyes       Skin condition       Nightmares  
 Migraines       Poor vision       Joint swelling       Nose bleeds  
 Abdomen/thorax pain       Other eye problems?       Other

**Women Only**

- Breast pain or tenderness       Are your cycles regular?       Length of cycle:       Painful menses  
 Heavy or excessive flow       PMS       Other:

**Part 3. Wellbeing, Emotions and Stress**

**a: Please circle any of the following feelings you have experienced in the past few months.**

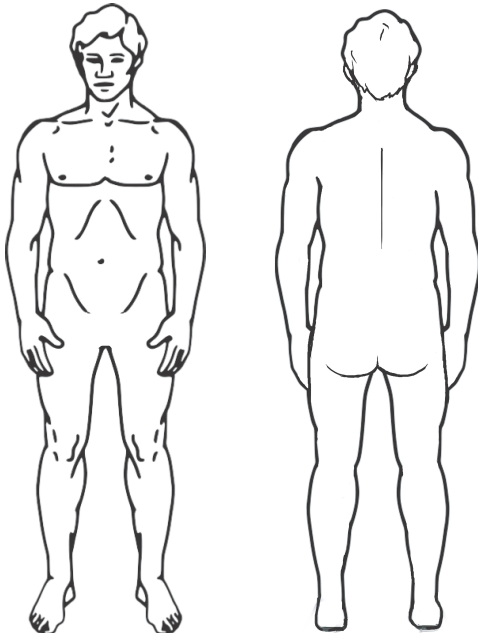
- |           |            |                  |            |
|-----------|------------|------------------|------------|
| Emotional | Paranoid   | Apprehensive     | Annoyed    |
| Despair   | Muddled    | Overwhelmed      | Outraged   |
| Helpless  | Grief      | Intimidated      | Obsessive  |
| Uneasy    | Nervous    | Depressed        | Indecisive |
| Distress  | Worried    | Easily Irritated | Intolerant |
| Fearful   | Restless   | Unable to Grieve | Paralyzed  |
| Angry     | Criticized | Overworked       | Hopeless   |
| Panic     | Rejected   | Persecuted       | Anxious    |
| Guilty    | Agitated   | Aggravated       | Abused     |
| Sad       | Impatient  | Uncertainty      |            |

**b: Please mark your level of stress from the listings below.**

- Family stress is:      None    Minimal    Moderate    Severe  
 Relationship stress is:      None    Minimal    Moderate    Severe  
 Work stress is:      None    Minimal    Moderate    Severe  
 Financial stress is:      None    Minimal    Moderate    Severe  
 Health stress is:      None    Minimal    Moderate    Severe  
 Other stress is:      None    Minimal    Moderate    Severe

**Part 4. Pain.**

**Please mark areas of pain/discomfort on the body diagrams and make comments on the side if necessary.**



Comments:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Client Signature:

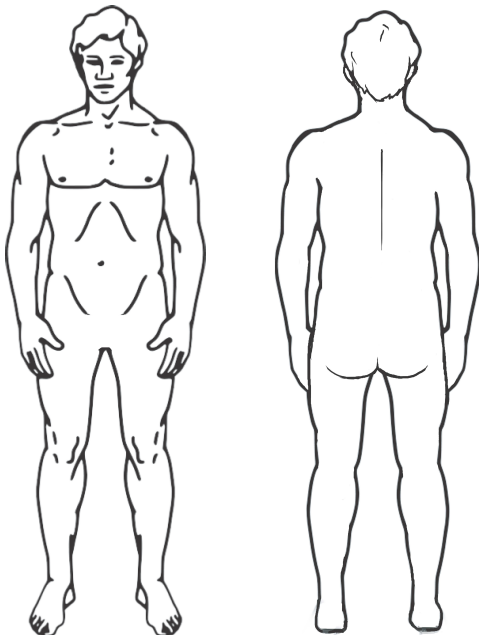
Date

**Part 5 Practitioner to complete**

List the notable symptoms with rating on a scale of 1-10. 1. Slight awareness of symptom. 3. Awareness of symptom as an aggravation. 5. Strong pain/symptom but still functional. 7. Strong pain/symptom unable to function. 10. Very serious, unbearable, take me to the emergency room.

Notable Symptoms	Comments – How often, when, where?	Rating
		① ② ③ ④ ⑤ ⑥ ⑦ ⑧ ⑨ ⑩
		① ② ③ ④ ⑤ ⑥ ⑦ ⑧ ⑨ ⑩
		① ② ③ ④ ⑤ ⑥ ⑦ ⑧ ⑨ ⑩
		① ② ③ ④ ⑤ ⑥ ⑦ ⑧ ⑨ ⑩
		① ② ③ ④ ⑤ ⑥ ⑦ ⑧ ⑨ ⑩
		① ② ③ ④ ⑤ ⑥ ⑦ ⑧ ⑨ ⑩
		① ② ③ ④ ⑤ ⑥ ⑦ ⑧ ⑨ ⑩
		① ② ③ ④ ⑤ ⑥ ⑦ ⑧ ⑨ ⑩
		① ② ③ ④ ⑤ ⑥ ⑦ ⑧ ⑨ ⑩
		① ② ③ ④ ⑤ ⑥ ⑦ ⑧ ⑨ ⑩
		① ② ③ ④ ⑤ ⑥ ⑦ ⑧ ⑨ ⑩
		① ② ③ ④ ⑤ ⑥ ⑦ ⑧ ⑨ ⑩
		① ② ③ ④ ⑤ ⑥ ⑦ ⑧ ⑨ ⑩
		① ② ③ ④ ⑤ ⑥ ⑦ ⑧ ⑨ ⑩
		① ② ③ ④ ⑤ ⑥ ⑦ ⑧ ⑨ ⑩
		① ② ③ ④ ⑤ ⑥ ⑦ ⑧ ⑨ ⑩
		① ② ③ ④ ⑤ ⑥ ⑦ ⑧ ⑨ ⑩
		① ② ③ ④ ⑤ ⑥ ⑦ ⑧ ⑨ ⑩
		① ② ③ ④ ⑤ ⑥ ⑦ ⑧ ⑨ ⑩
		① ② ③ ④ ⑤ ⑥ ⑦ ⑧ ⑨ ⑩
		① ② ③ ④ ⑤ ⑥ ⑦ ⑧ ⑨ ⑩
		① ② ③ ④ ⑤ ⑥ ⑦ ⑧ ⑨ ⑩
		① ② ③ ④ ⑤ ⑥ ⑦ ⑧ ⑨ ⑩
		① ② ③ ④ ⑤ ⑥ ⑦ ⑧ ⑨ ⑩
		① ② ③ ④ ⑤ ⑥ ⑦ ⑧ ⑨ ⑩
		① ② ③ ④ ⑤ ⑥ ⑦ ⑧ ⑨ ⑩
		① ② ③ ④ ⑤ ⑥ ⑦ ⑧ ⑨ ⑩
		① ② ③ ④ ⑤ ⑥ ⑦ ⑧ ⑨ ⑩
		① ② ③ ④ ⑤ ⑥ ⑦ ⑧ ⑨ ⑩
		① ② ③ ④ ⑤ ⑥ ⑦ ⑧ ⑨ ⑩
		① ② ③ ④ ⑤ ⑥ ⑦ ⑧ ⑨ ⑩
		① ② ③ ④ ⑤ ⑥ ⑦ ⑧ ⑨ ⑩
		① ② ③ ④ ⑤ ⑥ ⑦ ⑧ ⑨ ⑩
		① ② ③ ④ ⑤ ⑥ ⑦ ⑧ ⑨ ⑩
		① ② ③ ④ ⑤ ⑥ ⑦ ⑧ ⑨ ⑩
		① ② ③ ④ ⑤ ⑥ ⑦ ⑧ ⑨ ⑩
		① ② ③ ④ ⑤ ⑥ ⑦ ⑧ ⑨ ⑩

**Comments and Notes**



\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Practitioner signature: \_\_\_\_\_